

**EXHIBIT 1**

Updated Budget – March 10, 2023



(\$ in 000s)													
Week Number	Filing	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Closing	
Week Ending	FN	2/10	2/17	2/24	3/3	3/10	3/17	3/24	3/31	4/7	4/14	4/21	4/28
Receipts													
bRealTime		\$ 417	\$ 232	\$ 256	\$ 879	\$ 898	\$ 242	\$ 219	\$ 1,220	\$ 979	\$ 1,032	\$ 693	\$ 497
Bailhoo		182	110	2	426	76	24	8	80	6	42	80	77
Clearstream		124	78	425	186	83	5	33	232	592	295	196	235
Insights		345	973	1,007	857	410	991	390	715	486	861	829	1,236
Agency		489	-	1,012	416	622	1,142	15	866	733	161	106	62
Collections	1	\$ 1,557	\$ 1,394	\$ 2,702	\$ 2,764	\$ 2,089	\$ 2,404	\$ 665	\$ 3,115	\$ 2,795	\$ 2,391	\$ 1,903	\$ 2,106
Business Disruption Impact to Receipts	2	-	-	-	-	-	(73)	(66)	(366)	(294)	(516)	(347)	(248)
Total Receipts		\$ 1,557	\$ 1,394	\$ 2,702	\$ 2,764	\$ 2,089	\$ 2,332	\$ 600	\$ 2,749	\$ 2,502	\$ 1,875	\$ 1,557	\$ 1,858
Methodology Disbursements													
Payroll & Benefits	3	\$ 73	\$ 1,737	\$ 1,609	\$ 217	\$ 39	\$ 1,755	\$ 110	\$ 1,717	\$ 123	\$ 1,752	\$ 110	\$ 1,715
Rent, Taxes & Insurance		-	-	51	8	55	-	1	68	-	-	56	68
Other Corporate / Employee Expenses		10	16	31	36	127	29	81	55	209	49	61	15
Total Methodology Disbursements		\$ 83	\$ 1,752	\$ 1,691	\$ 261	\$ 221	\$ 1,784	\$ 192	\$ 1,841	\$ 332	\$ 1,801	\$ 227	\$ 1,799
Non-Methodology Disbursements													
bRealTime		\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bailhoo		769	-	-	0	3	11	14	50	8	53	14	11
Clearstream		44	-	0	33	6	93	72	80	53	94	79	56
Agency: Deep Focus		-	28	-	15	14	425	326	157	197	189	191	188
Insights: ORC International		8	132	77	348	131	71	243	333	240	443	274	394
Total Non-Methodology Disbursements	4	\$ 821	\$ 160	\$ 77	\$ 397	\$ 155	\$ 601	\$ 655	\$ 620	\$ 497	\$ 780	\$ 558	\$ 650
Operating Cash Flow		\$ 653	\$ (518)	\$ 934	\$ 2,106	\$ 1,714	\$ (53)	\$ (248)	\$ 289	\$ 1,672	\$ (706)	\$ 772	\$ (591)
Cumulative Operating Cash Flow		653	135	1,069	3,175	4,889	4,836	4,588	4,877	6,549	5,843	6,615	6,024
Professional Fees													
Company Advisors		\$ 164	\$ -	\$ -	\$ -	\$ -	\$ 857	\$ -	\$ 1,380	\$ -	\$ -	\$ -	\$ 2,489
Lender Advisors		1,390	-	-	-	185	73	-	73	-	73	-	145
UCC Advisors		-	-	-	-	-	121	121	121	121	121	121	850
Independent Director		-	-	-	25	-	-	-	-	25	-	-	50
Total Professional Fees	5	\$ 1,554	\$ -	\$ -	\$ 25	\$ 185	\$ 1,051	\$ 121	\$ 1,574	\$ 146	\$ 194	\$ 121	\$ 2,755
Administrative Relief													
Critical Vendors	6	\$ -	\$ -	\$ 13	\$ -	\$ 227	\$ 440	\$ 440	\$ 440	\$ 440	\$ -	\$ -	\$ -
Total Administrative Relief		\$ -	\$ -	\$ 13	\$ -	\$ 227	\$ 440	\$ 440	\$ 440	\$ 440	\$ -	\$ -	\$ -
Other Restructuring Costs													
Trustee Fees & Other Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 303
Retention Payments	7	165	49	-	-	-	-	-	-	-	-	-	214
Total Other Restructuring Costs		\$ 165	\$ 49	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 303
Total Disbursements		\$ 2,623	\$ 1,962	\$ 1,781	\$ 683	\$ 787	\$ 3,875	\$ 1,409	\$ 4,474	\$ 1,416	\$ 2,775	\$ 906	\$ 5,507
Beginning Cash (Bank)		\$ 7,038	\$ 5,972	\$ 5,405	\$ 6,326	\$ 8,407	\$ 9,709	\$ 8,165	\$ 7,356	\$ 5,631	\$ 6,716	\$ 5,817	\$ 6,467
Net Cash Flow		(1,066)	(567)	921	2,081	1,302	(1,544)	(809)	(1,725)	1,086	(900)	650	(3,649)
Ending Cash (Bank)		\$ 5,972	\$ 5,405	\$ 6,326	\$ 8,407	\$ 9,709	\$ 8,165	\$ 7,356	\$ 5,631	\$ 6,716	\$ 5,817	\$ 6,467	\$ 2,818
AP ROLLFORWARD													
Pre-Petition													
Beginning Balance		\$ 48,641	\$ 48,641	\$ 48,641	\$ 48,629	\$ 53,645	\$ 53,417	\$ 52,977	\$ 52,537	\$ 52,097	\$ 51,657	\$ 51,657	\$ 51,657
Plus: Expenses	8	-	-	-	5,016	-	-	-	-	-	-	-	-
Less: Disbursements		-	-	(13)	-	(227)	(440)	(440)	(440)	(440)	-	-	-
Ending Balance - Pre-Petition		\$ 48,641	\$ 48,641	\$ 48,629	\$ 53,645	\$ 53,417	\$ 52,977	\$ 52,537	\$ 52,097	\$ 51,657	\$ 51,657	\$ 51,657	\$ 51,657
Post-Petition													
Beginning Balance		\$ -	\$ 696	\$ 1,284	\$ 1,834	\$ 2,260	\$ 2,591	\$ 2,770	\$ 2,919	\$ 3,000	\$ 3,561	\$ 3,509	\$ 3,957
Plus: Expenses		716	813	677	978	521	809	854	716	1,173	777	1,036	752
Less: Disbursements		(20)	(224)	(128)	(552)	(190)	(630)	(706)	(635)	(612)	(829)	(589)	(665)
Ending Balance - Post-Petition		\$ 696	\$ 1,284	\$ 1,834	\$ 2,260	\$ 2,591	\$ 2,770	\$ 2,919	\$ 3,000	\$ 3,561	\$ 3,509	\$ 3,957	\$ 4,045
Total AP		\$ 49,337	\$ 49,926	\$ 50,462	\$ 55,904	\$ 56,008	\$ 55,747	\$ 55,456	\$ 55,098	\$ 55,219	\$ 55,167	\$ 55,615	\$ 55,702